



33 4<sup>th</sup> Street NW, Sioux Center, IA 51250 | 712-722-1700 | care@promisechc.org | promisehc.org

Dear New Patient:

We welcome you to the practice of Emily Leinen, PMHNP. We appreciate the confidence you place in us as one of your health care providers, and thank you for choosing Promise.

We have some important reminders to inform you of so you can have an excellent experience while visiting our office. You are very important to us, and each appointment is valuable.

- We ask that you arrive 20 minutes before your scheduled appointment.
- As a Psych NP, Emily is considered a specialty practice. While billing will be handled the same, your copay or deductible may be a little higher.
- If you need to cancel or reschedule your appointment, please call us at 712-722-1700 as soon as possible.
- PMHNP office hours are Monday 8:00 am-5:00 pm and Tuesday through Friday 8:00 am-4:00 pm.
- Refills will be completed during office hours only.
- Please park in the parking lot across the street from Promise.

Enclosed you will find new patient paperwork. Please return completed paperwork to our office via mail, email, or by dropping it off at our office. Once we have received your completed paperwork, the nurse will reach out to you to schedule an appointment.

Email: [medicalrecords@promisechc.org](mailto:medicalrecords@promisechc.org)  
Mail: 33 4<sup>th</sup> Street NW  
Attn: Medical Records  
Sioux Center, IA 51250

You will be receiving a reminder call or text from our automated service prior to your appointment. If you have any questions, please feel free to call our office at 712-722-1700. We look forward to meeting you.

Emily Leinen, PMHNP



# NEW PATIENT INFORMATION FORM

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Reason for visit: \_\_\_\_\_

Do you have a legal guardian? YES NO Name of guardian: \_\_\_\_\_

Referring person/provider: \_\_\_\_\_ Primary provider: \_\_\_\_\_

Pharmacy: \_\_\_\_\_

**Circle any symptoms below that you are currently having (circle all that apply):**

- |               |                |               |                    |                        |                 |
|---------------|----------------|---------------|--------------------|------------------------|-----------------|
| Anxiety       | Depression     | Mood problems | Irritability/anger | Suicidal thoughts      | Sleep problems  |
| Seeing things | Hearing things | Impulsiveness | Substance abuse    | Concentration problems | Memory problems |

Other symptoms of concern: \_\_\_\_\_

Allergies to medications? YES NO

**Current Medications:**

Name of medication:	Dose:	Number of times taken daily:

**Past Psychiatric Medications:**

Name of medication:	Dose:	Approx dates started & stopped:	Reason discontinued/reactions or intolerances:
		-	
		-	
		-	
		-	
		-	
		-	
		-	

**PHQ 2: Over the last 2 weeks, how often have you been bothered by the following problems? (circle an answer for each)**

Little interest or pleasure in doing things: Not at all    Several days (+1)    More than half the days (+2)    Nearly every day (+3)

Feeling down, depressed or hopeless: Not at all    Several days (+1)    More than half the days (+2)    Nearly every day (+3)

**Problems at home/work/school/socially because of symptoms: (please score 0-10, with 0 being none)**

Problems at work/school: \_\_\_\_\_ / 10

Problems socially: \_\_\_\_\_ / 10

Problems with family life/home responsibilities: \_\_\_\_\_ / 10



# SOCIAL HISTORY

**Patient Name:** \_\_\_\_\_

**Growing Up** Place of birth: \_\_\_\_\_ Place you grew up: \_\_\_\_\_

Were your parents: Married Divorced Single Other: \_\_\_\_\_

Do they remain married: YES NO Who raised you? \_\_\_\_\_

Step parents: YES NO \_\_\_\_\_ Other guardian caretaker: \_\_\_\_\_

Siblings: YES NO Number of brothers: \_\_\_\_\_ Number of sisters: \_\_\_\_\_

Step-siblings: YES NO Number of step-brothers: \_\_\_\_\_ Number of step-sisters: \_\_\_\_\_

Others you were raised with: YES NO \_\_\_\_\_

**Life Growing Up (circle all that apply):**

Unsafe      Safe      Unhappy      Happy      Not content      Content      Bad      Good      Bullied

Other: \_\_\_\_\_

**Current Living Situation** Place you live now: \_\_\_\_\_ Others that live in the home: \_\_\_\_\_

Current marital status: Single Married Partner Other: \_\_\_\_\_

Previous marriages: YES NO

**Do you currently feel? (circle all that apply):**

Unsafe      Safe      Unhappy      Happy      Not content      Content      Bad      Good      Bullied

Other: \_\_\_\_\_

**Children** YES NO Number of sons: \_\_\_\_\_ Number of daughters: \_\_\_\_\_

Step-children: YES NO Number of step-sons: \_\_\_\_\_ Number of step-daughters: \_\_\_\_\_

Provide details if desired: \_\_\_\_\_

**Support System** (who provides you with emotional support) \_\_\_\_\_

**Education**

Highest grade? \_\_\_\_\_ Did you graduate? YES NO From: \_\_\_\_\_ GED? YES NO

College: YES NO Did you graduate? YES NO Major/degree: \_\_\_\_\_

Learning disabilities/special ed: \_\_\_\_\_

**Work History** (what types of jobs have you had and/or do you have) \_\_\_\_\_

Military history? YES NO Branch? \_\_\_\_\_ Years served? \_\_\_\_\_

**Legal Problems or Charges** YES NO Current legal charges: \_\_\_\_\_

Past: \_\_\_\_\_ Probation/parole: \_\_\_\_\_

History of violence: \_\_\_\_\_

**Substance Abuse History**

Substance type	First age of use	Frequency of use when using	Typical amount used	Last use
Alcohol				
Marijuana				
Cocaine/crack/meth				
Hallucinogens				
Heroin/opiates				
Prescription drugs				
Caffeine use				
Nicotine (circle type) Cigarettes    Cigars    Pipe    Chew				
Other (bath salts/K2):				
Drug of choice: _____				
History of alcohol withdrawal (seizures-shakes-tremors-hallucinations): _____				

Patient Name: \_\_\_\_\_

**Treatment History**

Drug/alcohol treatment	No	Yes	Dates	Provider/treatment facility
Treatment:	AA/NA	Outpatient	IOP	(Short or long) term residential

**MEDICAL HISTORY**

Current medical provider: \_\_\_\_\_

Current health concerns or diagnoses: \_\_\_\_\_

**FEMALES ONLY** Last menstrual period:      /      /      Birth control method: \_\_\_\_\_

Premenstrual symptoms: \_\_\_\_\_

Other symptoms (hot flashes, etc): \_\_\_\_\_

**Only if pregnant or planning on becoming pregnant**

OB doctor: \_\_\_\_\_ Prenatal classes: \_\_\_\_\_ Breast      Bottle

Number of pregnancies: \_\_\_\_\_ Number of children: \_\_\_\_\_

Hand dominance:    Left      Right

**Surgical History** (check those for which you have a current or past history of):

Adenoidectomy		Gallbladder		Knee replacement		Tonsillectomy
Appendectomy		Gastric bypass		Right    Left		Tubal ligation
Colectomy		Hernia repair		Liver biopsy		Heart surgery/CABG
Colonoscopy		Hysterectomy		Sinus surgery		Heart stent/valve
Colostomy		Hip replacement		Small bowel resection		Pacemaker
C-section		Right    Left				Defibrillator

Other surgical procedures: \_\_\_\_\_

**Medical Review of Systems** (check those for which you have a current or past history of):

<b>Alcohol dependence</b>		<b>Gastrointestinal/colorectal</b>		<b>Musculoskeletal</b>
<b>Breast problems</b>		> Cancer		> Broken bones
<b>Cancer</b>		> Celiac disease		> Muscle damage/tears
> Type _____		> Constipation		> Osteoarthritis
<b>Cardiovascular/heart</b>		> Crohn's disease/ulcerative colitis		> Use wheelchair/walker/cane
> High blood pressure/hypertension		> Diarrhea		<b>Respiratory</b>
<b>Head/brain</b>		> GERD/Reflux		> Asthma
> Concussion		> Irritable bowel disease		> COPD
> Traumatic brain injury		> Peptic ulcer		> Emphysema
> Seizures		<b>Endocrine</b>		> History of bronchitis
> Stroke/cerebral vascular accident		> Thyroid Problems		> History of pneumonia
> TIA/transient Ischemic attack		> Diabetes		<b>Urinary problems</b>
<b>High cholesterol</b>		> PCOS (poly cystic ovarian syndrome)		<b>Vascular problems</b>
<b>Liver disease</b>		<b>Autoimmune</b>		> Gastric or esophageal varices
> Cirrhosis		> Rheumatoid arthritis		> Blood clots
> Hepatitis A B C		> Lupus		<b>Weakness, general</b>
<b>Gallbladder problems</b>		<b>Pancreatitis</b>		<b>Other</b> _____
Constitutional      YES	Eyes      YES	GI      YES	Endo/heme/allergies      YES	

Name	Today's Date
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Below is a list of common symptoms of anxiety. Please carefully read each item in the list. Indicate how much you have been bothered by each symptom during the PAST WEEK, INCLUDING TODAY, by placing an X in the corresponding space in the column next to each symptom.

	NOT AT ALL	MIDLY It did not bother me much	MODERATELY It was very unpleasant but I could stand it	SEVERELY I could barely stand it
1. Numbness or tingling				
2. Feeling hot				
3. Wobbliness in legs				
4. Unable to relax				
5. Fear of the worst happening				
6. Dizzy or lightheaded				
7. Heart pounding or racing				
8. Unsteady				
9. Terrified				
10. Nervous				
11. Feelings of choking				
12. Hands trembling				
13. Shaky				
14. Fear of losing control				
15. Difficulty breathing				
16. Fear of dying				
17. Scared				
18. Indigestion or discomfort in abdomen				
19. Faint				
20. Face flushed				
21. Sweating (not due to heat)				

## PCL-5

**Instructions:** Below is a list of problems that people sometimes have in response to a very stressful experience. Please read each problem carefully and then circle one of the numbers to the right to indicate how much you have been bothered by that problem in the past month.

In the past month, how much were you bothered by:	Not at all	A little bit	Moderately	Quite a bit	Extremely
1. Repeated, disturbing, and unwanted memories of the stressful experience?	(0)	(1)	(2)	(3)	(4)
2. Repeated, disturbing dreams of the stressful experience?	(0)	(1)	(2)	(3)	(4)
3. Suddenly feeling or acting as if the stressful experience were actually happening again (as if you were actually back there reliving it)?	(0)	(1)	(2)	(3)	(4)
4. Feeling very upset when something reminded you of the stressful experience?	(0)	(1)	(2)	(3)	(4)
5. Having strong physical reactions when something reminded you of the stressful experience (for example, heart pounding, trouble breathing, sweating)?	(0)	(1)	(2)	(3)	(4)
6. Avoiding memories, thoughts, or feelings related to the stressful experience?	(0)	(1)	(2)	(3)	(4)
7. Avoiding external reminders of the stressful experience (for example, people, places, conversations, activities, objects, or situations)?	(0)	(1)	(2)	(3)	(4)
8. Trouble remembering important parts of the stressful experience?	(0)	(1)	(2)	(3)	(4)
9. Having strong negative beliefs about yourself, other people, or the world (for example, having thoughts such as: I am bad, there is something seriously wrong with me, no one can be trusted, the world is completely dangerous)?	(0)	(1)	(2)	(3)	(4)
10. Blaming yourself or someone else for the stressful experience or what happened after it?	(0)	(1)	(2)	(3)	(4)
11. Having strong negative feelings such as fear, horror, anger, guilt, or shame?	(0)	(1)	(2)	(3)	(4)
12. Loss of interest in activities that you used to enjoy?	(0)	(1)	(2)	(3)	(4)
13. Feeling distant or cut off from other people?	(0)	(1)	(2)	(3)	(4)
14. Trouble experiencing positive feelings (for example, being unable to feel happiness or have loving feelings for people close to you)?	(0)	(1)	(2)	(3)	(4)
15. Irritable behavior, angry outbursts, or acting aggressively?	(0)	(1)	(2)	(3)	(4)
16. Taking too many risks or doing things that could cause you harm?	(0)	(1)	(2)	(3)	(4)
17. Being "superalert" or watchful or on guard?	(0)	(1)	(2)	(3)	(4)
18. Feeling jumpy or easily startled?	(0)	(1)	(2)	(3)	(4)
19. Having difficulty concentrating?	(0)	(1)	(2)	(3)	(4)
20. Trouble falling or staying asleep?	(0)	(1)	(2)	(3)	(4)

Patient Name		Today's Date				
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Please answer the questions below, rating yourself on each of the criteria shown using the scale on the right side of the page. As you answer each question, place an X in the box that best describes how you have felt and conducted yourself over the past 6 months. Please give this completed checklist to your healthcare professional to discuss during today's appointment.

	Never	Rarely	Sometimes	Often	Very Often
1. How often do you have trouble wrapping up the final details of a project, once the challenging parts have been done?					
2. How often do you have difficulty getting things in order when you have to do a task that requires organization?					
3. How often do you have problems remembering appointments or obligations?					
4. When you have a task that requires a lot of thought, how often do you avoid or delay getting started?					
5. How often do you fidget or squirm with your hands or feet when you have to sit down for a long time?					
6. How often do you feel overly active and compelled to do things, like you were driven by a motor?					

**Part A**

7. How often do you make careless mistakes when you have to work on a boring or difficult project?					
8. How often do you have difficulty keeping your attention when you are doing boring or repetitive work?					
9. How often do you have difficulty concentrating on what people say to you, even when they are speaking to you directly?					
10. How often do you misplace or have difficulty finding things at home or at work?					
11. How often are you distracted by activity or noise around you?					
12. How often do you leave your seat in meetings or other situations in which you are expected to remain seated?					
13. How often do you feel restless or fidgety?					
14. How often do you have difficulty unwinding and relaxing when you have time to yourself?					
15. How often do you find yourself talking too much when you are in social situations?					
16. When you're in a conversation, how often do you find yourself finishing the sentences of the people you are talking to, before they can finish them themselves?					
17. How often do you have difficulty waiting your turn in situations when turn taking is required?					
18. How often do you interrupt others when they are busy?					

**Part B**

PLEASE INDICATE WHETHER **YES** OR **NO** IS THE BEST ANSWER FOR YOU:

1. Have any of your closest relationships been troubled by a lot of arguments or repeated breakups? 1 = YES 0 = NO
2. Have you deliberately hurt yourself physically (e.g. punched yourself, cut yourself, burned yourself)?  
How about made a suicide attempt? 1 = YES 0 = NO
3. Have you had at least 3 other problems with impulsivity (e.g. eating binges and spending sprees,  
drinking too much and verbal outbursts)? 1 = YES 0 = NO
4. Have you been extremely moody? 1 = YES 0 = NO
5. Have you felt very angry a lot of the time? How about often acted in an angry or sarcastic manner? 1 = YES 0 = NO
6. Have you been distrustful of other people? 1 = YES 0 = NO
7. Have you frequently felt unreal or as if things around you were unreal? 1 = YES 0 = NO
8. Have you chronically felt empty? 1 = YES 0 = NO
9. Have you often felt that you had no idea of who you are or that you have no identity? 1 = YES 0 = NO
10. Have you made desperate efforts to avoid feeling abandoned or being abandoned (e.g. repeatedly  
called someone to reassure yourself that he or she still cared, begged them not to leave you,  
clung to them physically)? 1 = YES 0 = NO

### My feelings towards food and body...?

- I feel out of control with my eating \_\_\_\_\_
- I dislike my body \_\_\_\_\_
- I am always trying to control my weight \_\_\_\_\_
- I often binge eat and then try to get rid of calories \_\_\_\_\_
- I skip meals to control my weight \_\_\_\_\_
- I am secretive about my eating \_\_\_\_\_
- I get anxious when I don't exercise \_\_\_\_\_
- Others say I have lost a lot of weight in a short period of time \_\_\_\_\_
- My menstrual periods are irregular or have stopped completely \_\_\_\_\_
- I am scared of weight gain \_\_\_\_\_
- Sometimes I vomit after eating \_\_\_\_\_
- I use diet pills, laxatives or other substances to control my weight \_\_\_\_\_
- I believe I am overweight even though others tell me I am not \_\_\_\_\_
- I don't deserve to eat and feel guilty if I do \_\_\_\_\_
- I isolate myself from others because of the way I look or  
because food may be involved \_\_\_\_\_



PLEASE ANSWER **YES** OR **NO** ON THE LINE FOLLOWING EACH SENTENCE.

Do you notice that your mood and/or energy levels shift drastically from time to time? \_\_\_\_\_

Do you notice that, at times, your mood and/or energy level is very low, and at other times, very high? \_\_\_\_\_

During your "low" phases, do you often feel a lack of energy; a need to stay in bed or get extra sleep; and little or no motivation to do things you need to do? \_\_\_\_\_

Do you often put on weight during these periods? \_\_\_\_\_

During low phases, do you often feel "blue," sad all the time, or depressed? \_\_\_\_\_

Sometimes, during these low phases, do you feel hopeless or even suicidal? \_\_\_\_\_

Is your ability to function at work impaired or are you socially impaired? \_\_\_\_\_

Do these low phases typically last for a few weeks, but sometimes they last only a few days? \_\_\_\_\_

Sometimes with this type of pattern, you may experience a period of "normal" mood in between mood swings, during which your mood and energy level feel "right" and your ability to function is not disturbed? \_\_\_\_\_

Do you then notice a marked shift or "switch" in the way you feel? \_\_\_\_\_

Does your energy increase above what is normal for you, and do you often get many things done that you would not ordinarily be able to do? \_\_\_\_\_

Sometimes, during these "high" periods, do you feel as if you have too much energy or feel "hyper"? \_\_\_\_\_

Do you, during these high periods, feel irritable, "on edge," or aggressive? \_\_\_\_\_

Do you, during these high periods, take on too many activities at once? \_\_\_\_\_

During these high periods, do you spend money in ways that cause you trouble? \_\_\_\_\_

Are you more talkative, outgoing, or sexual during these periods? \_\_\_\_\_

Sometimes, does your behavior during these high periods seem strange or annoying to others? \_\_\_\_\_

Do you sometimes get into difficulty with co-workers or the police, during these high periods? \_\_\_\_\_

Sometimes, do you increase your alcohol or non-prescription drug use during these high periods? \_\_\_\_\_

Now that you have read this passage, please check one of the following four boxes:

- This story fits me very well or almost perfectly.
- This story fits me fairly well.
- This story fits me to some degree, but not in most respects.
- This story does not really describe me at all.

**Instructions:** Check (✓) the answer that best applies to you.

	Yes	No
1. Has there ever been a period of time when you were not your usual self and...		
...you felt so good or so hyper that other people thought you were not your normal self or you were so hyper that you got into trouble?	<input type="radio"/>	<input type="radio"/>
...you were so irritable that you shouted at people or started fights or arguments?	<input type="radio"/>	<input type="radio"/>
...you felt much more self-confident than usual?	<input type="radio"/>	<input type="radio"/>
...you got much less sleep than usual and found you didn't really miss it?	<input type="radio"/>	<input type="radio"/>
...you were much more talkative or spoke faster than usual?	<input type="radio"/>	<input type="radio"/>
...thoughts raced through your head or you couldn't slow your mind down?	<input type="radio"/>	<input type="radio"/>
...you were so easily distracted by things around you that you had trouble concentrating or staying on track?	<input type="radio"/>	<input type="radio"/>
...you had much more energy than usual?	<input type="radio"/>	<input type="radio"/>
...you were much more active or did many more things than usual?	<input type="radio"/>	<input type="radio"/>
...you were much more social or outgoing than usual, for example, you telephoned friends in the middle of the night?	<input type="radio"/>	<input type="radio"/>
...you were much more interested in sex than usual?	<input type="radio"/>	<input type="radio"/>
...you did things that were unusual for you or that other people might have thought were excessive, foolish, or risky?	<input type="radio"/>	<input type="radio"/>
...spending money got you or your family in trouble?	<input type="radio"/>	<input type="radio"/>
2. If you checked YES to more than one of the above, have several of these ever happened during the same period of time? <i>Please check 1 response only.</i>	<input type="radio"/>	<input type="radio"/>
3. How much of a problem did any of these cause you — like being able to work; having family, money, or legal troubles; getting into arguments or fights? <i>Please check 1 response only.</i>		
<input type="radio"/> No problem <input type="radio"/> Minor problem <input type="radio"/> Moderate problem <input type="radio"/> Serious problem		
4. Have any of your blood relatives (ie, children, siblings, parents, grandparents, aunts, uncles) had manic-depressive illness or bipolar disorder?	<input type="radio"/>	<input type="radio"/>
5. Has a health professional ever told you that you have manic-depressive illness or bipolar disorder?	<input type="radio"/>	<input type="radio"/>

This questionnaire should be used as a starting point. It is not a substitute for a full medical evaluation. Bipolar disorder is a complex illness, and **an accurate, thorough diagnosis can only be made through a personal evaluation by your doctor.**

Adapted from Hirschfeld R, Williams J, Spitzer RL, et al. Development and validation of a screening instrument for bipolar spectrum disorder: the Mood Disorder Questionnaire. *Am J Psychiatry.* 2000;157:1873-1875.

## GAD-7

Over the last 2 weeks, how often have you been bothered by the following problems?

Not  
at all

Several  
days

More than  
half the  
days

Nearly  
every day

*(Use "✓" to indicate your answer)*

1. Feeling nervous, anxious or on edge	0	1	2	3
2. Not being able to stop or control worrying	0	1	2	3
3. Worrying too much about different things	0	1	2	3
4. Trouble relaxing	0	1	2	3
5. Being so restless that it is hard to sit still	0	1	2	3
6. Becoming easily annoyed or irritable	0	1	2	3
7. Feeling afraid as if something awful might happen	0	1	2	3

*(For office coding: Total Score T \_\_\_\_ = \_\_\_\_ + \_\_\_\_ + \_\_\_\_ )*

# PATIENT HEALTH QUESTIONNAIRE-9 (PHQ-9)

Over the last 2 weeks, how often have you been bothered by any of the following problems?  
(Use "✓" to indicate your answer)

	Not at all	Several days	More than half the days	Nearly every day
1. Little interest or pleasure in doing things	0	1	2	3
2. Feeling down, depressed, or hopeless	0	1	2	3
3. Trouble falling or staying asleep, or sleeping too much	0	1	2	3
4. Feeling tired or having little energy	0	1	2	3
5. Poor appetite or overeating	0	1	2	3
6. Feeling bad about yourself — or that you are a failure or have let yourself or your family down	0	1	2	3
7. Trouble concentrating on things, such as reading the newspaper or watching television	0	1	2	3
8. Moving or speaking so slowly that other people could have noticed? Or the opposite — being so fidgety or restless that you have been moving around a lot more than usual	0	1	2	3
9. Thoughts that you would be better off dead or of hurting yourself in some way	0	1	2	3

FOR OFFICE CODING   0   +      +      +       
=Total Score:     

If you checked off any problems, how difficult have these problems made it for you to do your work, take care of things at home, or get along with other people?

Not difficult at all

Somewhat difficult

Very difficult

Extremely difficult